

CHANGING THE GAME

CERI 2010 Natural Gas Conference

February 22-23, 2010
Calgary, Alberta



CHANGING THE GAME

One minute you are playing checkers; a nice predictable game. The next minute, you are still playing but the rules have changed and nobody's told you! That is what the North American gas sector feels like. This year's CERI Natural Gas Conference will try to make sense of the new game pieces and maybe, just maybe, offer some insight into how the new rules governing play will unfold.

Monday, February 22, 2010

7:00 – 8:00 am

Registration

Overall Conference Sponsor:

EnCana Corporation

7:00 – 8:00 am

Continental Breakfast

Sponsored by Halliburton

8:00 am

Introductory Remarks by Conference Co-Chair

Dr. Carmen Dybwad, Vice President, Business Development & External Relations • Canadian Energy Research Institute

8:10 – 8:40 am Opening Keynote Address

The BC Gas Management Plan

Paul Jeakins; Deputy Commissioner • BC Oil and Gas Commission

8:45 – 10:00 am Session 1

WHAT WILL THE FUTURE (24 MONTHS) LOOK LIKE?

This opening session will be a panel with two perspectives on how the North American gas market will unfold. They will present their views and reasons for their views at this session.

Moderator: Bruce Littke; Manager, Bow Valley Region • ATCO Gas

Chris Theal; Managing Director, Institutional Equity Research • Macquarie Tristone

Paul Ziff; Chief Executive Officer • Ziff Energy Group

10:00 – 10:30 am

Networking Break

10:30 am – 12:00 pm Session 2

SHALE GAS: THE NOT SO SLEEPY GIANT

This session will discuss the latest intel on the status of North American reserves. How big are they really? What will be their respective deliverability and at what price?

Moderator: Alex Douglas; Managing Director, West Marketing • Nexen Marketing

US Basins

Gordon Pickering; Director, Energy • Navigant Consulting, Inc.

The Dawn of a New Decade for Canadian Natural Gas: A View from the NEB

John McCarthy; Business Leader, Strategy and Analysis • National Energy Board

Unconventional Gas - What is Alberta's Potential? Is it Competitive on a North American Basis?

Mike Dawson; President • Canadian Society for Unconventional Gas

12:00 – 1:15 pm

Networking Luncheon

Sponsored by Nexen Inc.

1:15 – 2:45 pm Session 3

CH₄ is CH₄

Shale gas is only one supply source. What about Syn Gas, LNG, CBM and Conventional Gas? How will those supplies impact the market? Is this bubble déjà vu all over again?

Moderator: Philippe Gauthier; Manager, Canada Exploration Onshore • Shell Canada Limited

A Historical Perspective of Natural Gas Markets

Rick DeWolf; Principal • Richard G. DeWolf Consulting Ltd.

Syn Gas (Coal Gasification)

Dr. Eddy Isaacs; Executive Director • Alberta Energy Research Institute

LNG

Thomas Dawson; Vice President, Origination • Galveston LNG Inc.

2:45 – 3:15 pm

Networking Break

3:15 – 4:45 pm Session 4

POLICY AND PIPES

Given the new supply reality, what will be needed to effectively enable a positive evolution of the gas market?

Moderator: Michel Scott; Vice President, Government Relations and Public Affairs • Devon Canada Corporation

Regulatory Response to the New Reality

George Eynon; Board Member • Energy Resources Conservation Board

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Declining Alberta Production-What are the Pipeline Tariff Implications for TransCanada?

Dr. John Bulger • Former National Energy Board Member

Pipeline Infrastructure

Stephen Clark; Vice President, Commercial - West, Canadian and Eastern US Pipelines • TransCanada

4:45 – 6:00 pm
Reception

Sponsored by ATCO Gas/ATCO Pipelines

Tuesday, February 23, 2010

7:00 – 8:00 am
Registration and Continental Breakfast
Sponsored by Shell Canada

8:00 am
Introductory Remarks by Conference Co-Chair
Peter Howard, Vice President, Research • Canadian Energy Research Institute

8:10 – 8:40 am Keynote Address
Look Before You Leap: Oil and Gas, the Western Canadian Economy and National Prosperity
Dr. Roger Gibbins, President and Chief Executive Officer • Canada West Foundation

8:45 – 10:15 am Session 5
WHO WILL WANT THIS NEW SUPPLY?

Will demand continue along known patterns? What are the trends and opportunities for energy service providers?

Moderator: Sheldon Harbinson; Manager, Canadian Business Development • Halliburton

The Natural Gas Advocacy Initiatives
Mike Cleland; President and Chief Executive Officer • Canadian Gas Association

QUEST
Michael Harcourt; Chairman • Quality Urban Energy Systems of Tomorrow

The Future of Gas in the Electricity Market in North America
Terry Tyler; Executive Vice President, CTO & CIO • ENMAX Corporation

10:15 – 10:45 am
Networking Break

10:45 am – 12:15 pm Session 6
WHAT IMPACT WILL CANADIAN AND

US CLIMATE CHANGE POLICIES HAVE ON GAS CONSUMERS, THE GAS INDUSTRY AND GAS TRADE?

Moderator: Hugh Fergusson; Corporate Director

Status Update on North American Policy
Anthony Damiano; Head, North America Gas and Coal Research • Wood Mackenzie

What Are the Implications for the Industry?
Wayne Geis; Vice President, Natural Gas Economy, Strategic Planning and Market Analysis • EnCana Corporation

12:15 – 1:30 pm
Networking Luncheon

1:30 – 3:00 pm Session 7
EXECUTIVE PANEL DISCUSSION

What do industry leaders see as the big challenges and issues for the next year?

Moderator: Deborah Yedlin; Business Columnist • Calgary Herald

Randy Eresman; President and Chief Executive Officer • EnCana Corporation

Murray Newton; President • Industrial Gas Users Association

Gaétan Caron; Chairman and Chief Executive Officer • National Energy Board

Max Feldman; Senior Vice President, Canadian & Eastern US Pipelines • TransCanada

3:00 pm
Closing Remarks & Conference Adjournment



CERI 2010 Natural Gas Conference: *Changing The Game*

February 22-23, 2010 • Calgary TELUS Convention Centre

REGISTRATION FEES

CERI Member Organizations

\$995.00 + 5% GST = \$1044.75

Non-Member Organizations

\$1295.00 + 5% GST = \$1359.75

GST No. R121461313

Payment can be made in US dollars.

Please contact your bank for an exchange rate.

MEETING LOCATION

Calgary TELUS Convention Centre

Macleod Hall, Lower Level

HOTEL ACCOMMODATION

Calgary Marriott Hotel 1-800-896-6878

CAR RENTAL

Attendees may take advantage of preferred car rental rates from Budget Rent a Car of Calgary, quote rate code "A717700" at 403-226-1550 or www.budgetcanada.com.

SPONSORSHIP OPPORTUNITIES

Increase your company profile, market directly to your target market. Contact Deanne Landry at 403-220-2395 or dlandry@ceri.ca for more information.

CANCELLATION POLICY

A full refund minus a \$250 administrative fee will be processed for cancellations received in writing by February 12. We regret we cannot process refunds after this date; however, full delegate substitution is permitted up to and including the day of the conference. Please note that delegate substitution is for the entire event, shared registration is not permitted. Delegates who fail to cancel their registration or who are "no-shows" are responsible for the full invoice amount. No liability is assumed for changes in program, date or venue. If the event is cancelled, registration fees will be fully refunded.

4 EASY WAYS TO REGISTER

Online: www.ceri.ca
E-mail: conference@ceri.ca
Fax: 403-289-2344
Mail: CERI Conference Registration
150, 3512 - 33rd Street NW
Calgary AB T2L 2A6

For more information, please call: 403-220-2380

REGISTRATION FORM

Name

Job Title

Organization/Affiliation

Address

City, Province/State

Postal/Zip Code

Phone

Fax

E-mail

Submitted by: (if different than attendee)

Name

Phone

E-mail

- Please invoice (full payment required prior to the event)
 Please charge to credit card
 VISA MasterCard (we are unable to accept American Express)

Account Number

Expiry Date

Cardholder Name

Cardholder Signature

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